
Decommissioning

Lifecycle solutions from facility
design to project execution



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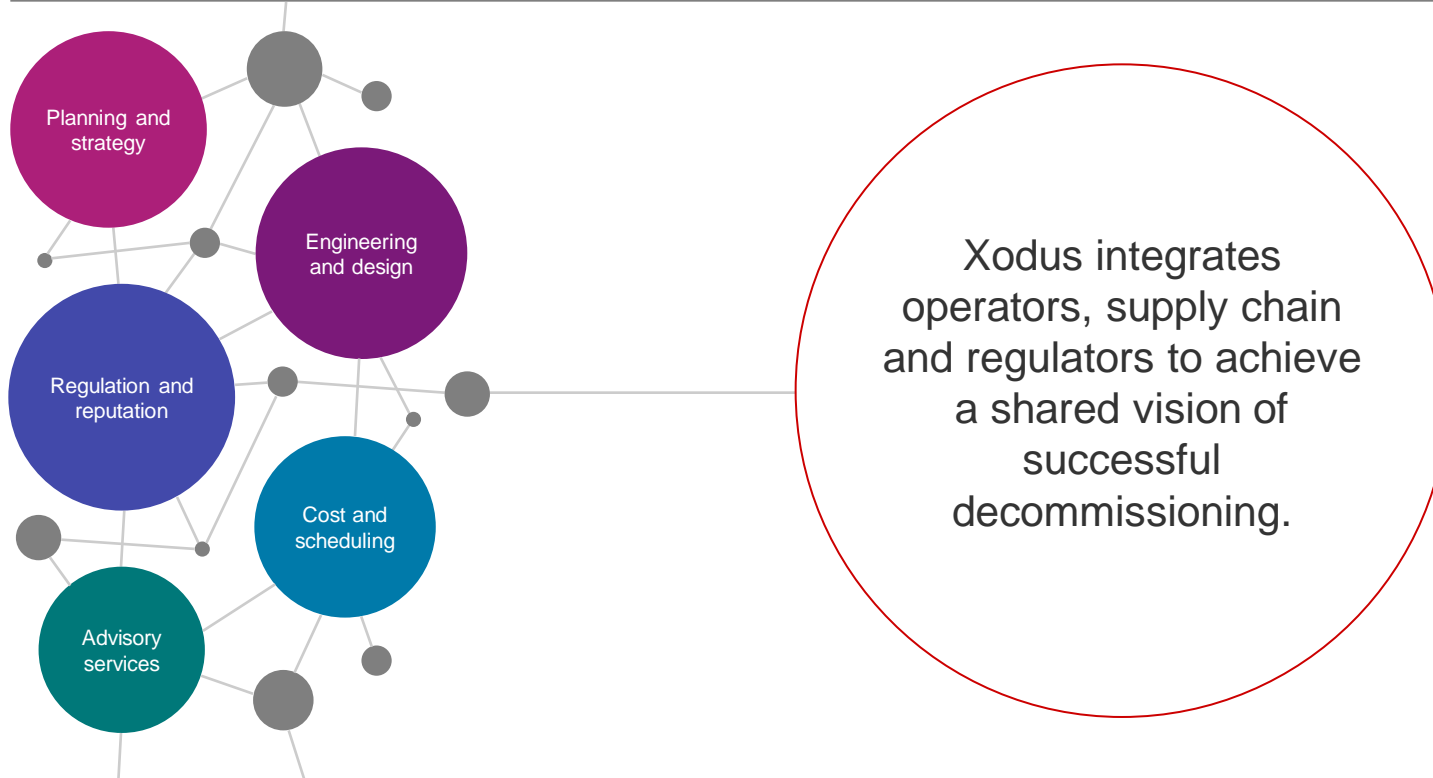
Peter Tipler
Decommissioning Lead



“Business Opportunities in Decommissioning”

Business Opportunities in Decommissioning

Xodus Group Expertise

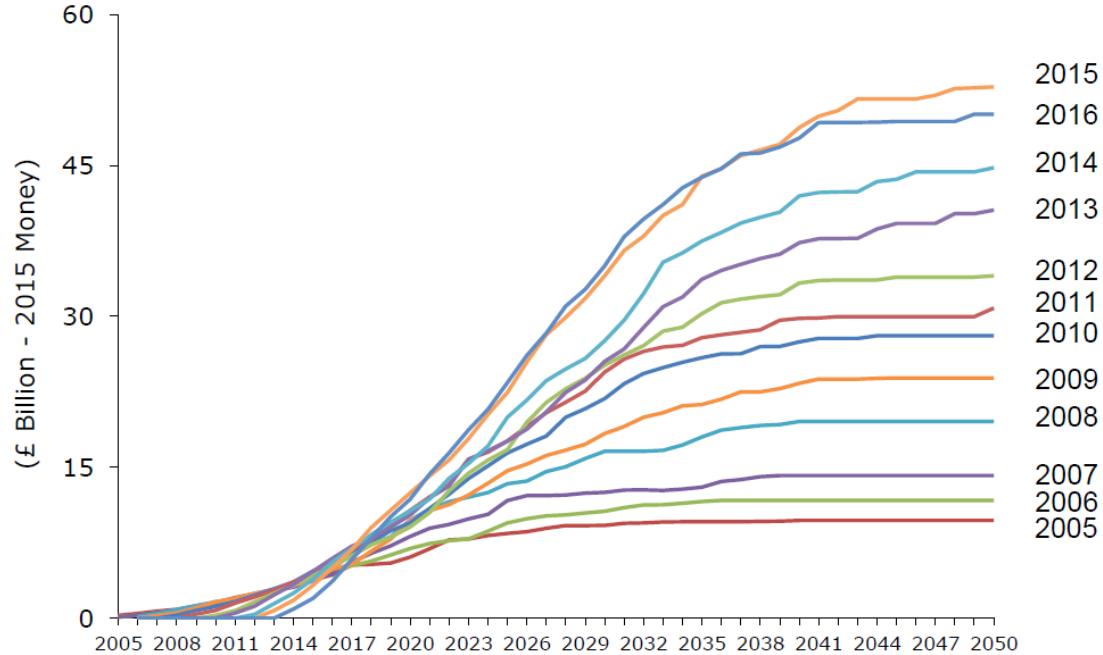


Business Opportunities in Decommissioning

Context



Cumulative Decommissioning Spend



Source: Oil & Gas UK

Business Opportunities in Decommissioning

What does **success** in decommissioning look like?



Across the oil & gas price cycle, fair returns for each stakeholder

HM Treasury

- Maximum tax take
- Minimum tax rebate

Operators

- Minimum risk
- Minimum cost
- Business future

Supply Chain

- Maximum returns on services / equipment

Business Opportunities in Decommissioning

What does **failure** in decommissioning look like?





So what?

Business winners are those who can construct a fundamentally different 'ecosystem' and make it work to everyone's benefit.

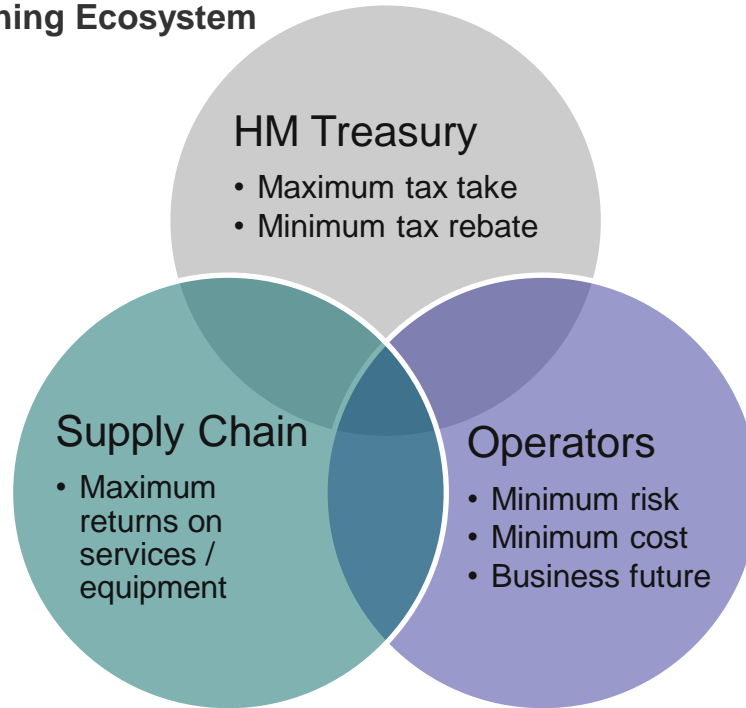
If we cannot find a way of encouraging a system of fair returns across stakeholders...
...No investment...No solving the problem...Government picks up the pieces...?

Business Opportunities in Decommissioning

What does **success** in decommissioning look like?



The Decommissioning Ecosystem



Thank You

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